





# Certificate of Registration

# INFORMATION SECURITY MANAGEMENT SYSTEM - ISO/IEC 27001:2022

This is to certify that:

Wealth Wizards Ltd Unit 8, Athena Court Athena Drive Tachbrook Park Warwick CV34 6RT United Kingdom

Holds Certificate Number:

IS 716412

and operates an Information Security Management System which complies with the requirements of ISO/IEC 27001:2022 for the following scope:

Two distinct business activities; (i) the provision to UK consumers, through an FCAregulated entity, of financial advice and guidance; and (ii) the provision to thirdparty financial advisers and other regulated entities of online software tools for use in giving advice and guidance to UK consumers. In accordance with the Statement of Applicability, Version 36, dated 20/08/24.

For and on behalf of BSI:

Original Registration Date: 2018-10-15 Latest Revision Date: 2024-09-17



Matt Page, Managing Director Assurance - UK & Ireland

Effective Date: 2024-10-15 Expiry Date: 2027-10-14

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...making excellence a habit."

This certificate was issued electronically and remains the property of BSI and is bound by the conditions of contract. An electronic certificate can be authenticated <u>online</u>. Printed copies can be validated at www.bsigroup.com/ClientDirectory

Information and Contact: BSI, Kitemark Court, Davy Avenue, Knowlhill, Milton Keynes MK5 8PP. Tel: + 44 345 080 9000 BSI Assurance UK Limited, registered in England under number 7805321 at 389 Chiswick High Road, London W4 4AL, UK. A Member of the BSI Group of Companies.

#### Certificate No: IS 716412

Location

Wealth Wizards Ltd Unit 8, Athena Court Athena Drive Tachbrook Park Warwick CV34 6RT United Kingdom

## **Registered Activities**

Two distinct business activities; (i) the provision to UK consumers, through an FCA-regulated entity, of financial advice and guidance; and (ii) the provision to third-party financial advisers and other regulated entities of online software tools for use in giving advice and guidance to UK consumers.

Original Registration Date: 2018-10-15 Latest Revision Date: 2024-09-17

Effective Date: 2024-10-15 Expiry Date: 2027-10-14

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This certificate relates to the information security management system, and not to the products or services of the certified organisation. The certificate reference number, the mark of the certification body and/or the accreditation mark may not be shown on products or stated in documents regarding products or services. Promotion material, advertisements or other documents showing or referring to this certificate, the trademark of the certification body, or the accreditation mark, must comply with the intention of the certificate. The certificate does not of itself confer immunity on the certified organisation from legal obligations.

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